

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

NEXTGEAR CAPITAL, INC.,	)	
	)	
Plaintiff,	)	
	)	
v.	)	Case No.
	)	
BANK OF SPRINGFIELD,	)	
	)	
<b>Serve at:</b>	)	
Tom Marantz	)	
Chairman of the Board and Chief Executive Officer	)	
2600 Stevenson Drive	)	
Springfield, Illinois	)	
	)	
Defendant.	)	

**EXHIBIT SUMMARY**

The following exhibits are referenced in support of the Complaint. Copies of these exhibits will be provided as required by Local Rules:

EXHIBIT A: Promissory Note dated August 11, 2015, in the original principal amount of \$10,000,000.00, along with the latest Change in Terms Agreement.

EXHIBIT B: Promissory Note dated September 29, 2015, along with the latest Change in Terms Agreement, evidencing a revolving line of credit with a credit limit of \$3,125,000.00.

EXHIBIT C: Promissory Note dated January 12, 2016, along with the latest Change in Terms Agreement, evidencing a revolving line of credit with a credit limit of \$500,000.00.

EXHIBIT D: Deed of Trust dated August 11, 2015, on real property commonly known as 820-830 James S. McDonnell Blvd. and 1570-1580 Ville Martha Lane, Hazelwood, Missouri (“Property”), with a maximum lien of \$10,000,000.00 plus interest and sums advanced, recorded in the St. Louis County Recorder of Deeds’ Office on August 13, 2015, in Book 21636, Page 2916.

EXHIBIT E: Demand Promissory Note and Loan and Security Agreement.

EXHIBIT F: Subordination Agreement.

Respectfully submitted,

CARMODY MACDONALD P.C.

By: /s/ Spencer P. Desai  
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